

QBS: Report on result of stock issuance

Quang Binh Import And Export Joint Stock Company has announced the result of stock issuance as follows:

I. Stock:

1. Name of stock : Stock of Quang Binh Import And Export Joint Stock Company
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Volume registered to sell: 32,000,000 shares
5. Total value issue : 320,000,000,000 dong
6. Issue date : September 15, 2015
7. Beginning date : September 17, 2015
8. Ending date : November 23, 2015
9. Registration time : from October 23, 2015 to November 11, 2015
10. Payment time : from October 23, 2015 to November 23, 2015
11. Date of share transfer completion: expected in December 23, 2015

II. Underwriter : IB Securities Joint Stock Company

III. Distributor : none

IV. Result:

Object	Offering price (VND/share)	Number of offered shares	Number of shares registered to buy	Number of distributed shares	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distribution ratio
1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10 = 5/3
Payment stock dividend to the existing	10,000	4,800,000	4,799,928	4,799,928	1,237	1,237	0	70	99.99%

shareholders									
To the existing shareholders	10,000	27,200,000	19,111,372	19,111,372	538	538	0	8,088,628	70.26%
Unsold & fractional shares	10,000	8,088,628	8,088,628	8,088,628	05	05	0	0	100%

V. Result in sum:

1. Total distributed volume: **31,999,928 shares** (99.99% of total issued volume).
2. Total proceeds from the offering : VND272,000,000,000
3. Total cost : VND5,441,100,000
4. Total net revenue after the offering: VND266,558,900,000

VI. Capital structure of the issuer after the offering:

No.	Shareholder	Shares	Ratio
	Total owner's capital	639,999,280	100,00%
1	Founding shareholders	112,235,790	17.54%
2	Shareholders owning over 5% of voting shares	192,005,790	30.00%
3	Shareholders owning under 1% of voting shares	321,504,230	50.24%
	In which:		
	- The State	0	0%
	- Foreign investors	20,168,580	3.15%

VII: List of names and ownership ratios of major shareholders:

Note	Shareholder	Shares	Ownership ratio
1	Ms. Nguyen Thi Thanh Huong	9,200,579	14.38%

2	Mr. Nguyen Thanh Binh	10,000,000	15.62